

CAROLINA ORTHOTICS & PROSTHETICS

How did you hear about Carolina Orthotics & Prosthetics? \_\_\_\_\_

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Social Security#: \_\_\_\_\_ Sex: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Physical address if different: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Email: (optional) \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Phone: \_\_\_\_\_

Primary Insurance: \_\_\_\_\_ ID#: \_\_\_\_\_

Group#: \_\_\_\_\_ Primary cardholder & DOB: \_\_\_\_\_

Secondary Insurance: \_\_\_\_\_ ID#: \_\_\_\_\_

Group#: \_\_\_\_\_ Primary cardholder & DOB: \_\_\_\_\_

**CLINICAL INFORMATION**

Is your prescription related to an accident/injury? Yes No \*If so, date of injury? \_\_\_\_\_

Are you currently "inpatient status" at any facility? Yes No Height: \_\_\_\_\_ Weight: \_\_\_\_\_

Referring Physician: \_\_\_\_\_ Primary Care Physician: \_\_\_\_\_

If you are diabetic, who is your treating physician? \_\_\_\_\_

**\*PLEASE CHECK ALL THAT APPLY\*** Are you currently undergoing Physical Therapy? Yes No

- |  |  |   |   |   |
|--|--|---|---|---|
| <input type="checkbox"/> Allergic to Latex | <input type="checkbox"/> Deep Vein Thrombosis        | <input type="checkbox"/> HIV/AIDS           | <input type="checkbox"/> Diabetes           | <input type="checkbox"/> Recent Surgery |
| <input type="checkbox"/> Osteoarthritis    | <input type="checkbox"/> Peripheral Neuropathy       | <input type="checkbox"/> MRSA               | <input type="checkbox"/> Cancer             | <input type="checkbox"/> Osteoporosis   |
| <input type="checkbox"/> Cerebral Palsy    | <input type="checkbox"/> Peripheral Vascular Disease | <input type="checkbox"/> Stroke             | <input type="checkbox"/> Post-Polio         | <input type="checkbox"/> Scoliosis      |
| <input type="checkbox"/> Down Syndrome     | <input type="checkbox"/> Rheumatoid Arthritis        | <input type="checkbox"/> Muscular Dystrophy | <input type="checkbox"/> Multiple Sclerosis |   |

**ASSIGNMENT OF BENEFITS, FINANCIAL RESPONSIBILITY, & ACKNOWLEDGMENT OF POLICIES**

**\*PLEASE CAREFULLY REVIEW EACH SECTION AND SIGN WHEN COMPLETED\***

ASSIGNMENT OF BENEFITS: I hereby authorize direct payment of Medicare, Medicaid, Veterans Medical Center, and/or private insurance benefits to be made directly to Carolina Orthotics & Prosthetics, LLC. (COP) on a continuing basis until revoked by me. I understand that I am responsible for sending to COP any and all payments that I receive directly from my insurance company in payment for treatment or services provided by COP.

FINANCIAL RESPONSIBILITY: I understand that COP will expect payment in full for any balances not covered by my insurance such as co-pays, deductibles, and/or non-covered items. COP will make known to me any estimated costs before an item can be ordered, fabricated or delivered. Any costs that will be my responsibility to pay are due to COP at the time of fit and delivery, and in some cases before ordering or fabrication of my device can be started. I am also aware that I am responsible for notifying COP of any changes to my insurance information.

RELEASE OF INFORMATION: I authorize any holder of medical or other information about me, to release requested information to COP, their assignees or successors, for the purpose of my treatment at COP, and in order to determine benefits and file claims with my insurance plan. I also authorize COP to file my related insurance claims and to release any information to my insurance company in order to process those claims.

PHOTOGRAPHIC CONSENT: I do hereby acknowledge and consent to the policy of COP that all patients will be photographed/videotaped wearing the device that has been provided by COP. I do understand that the photographs will be incorporated into my medical record and may be used for insurance documentation, clinical training, and updating my physician.

PRIVACY PRACTICES, SUPPLIER STANDARDS, AND RETURN POLICY: I have had the Notice of Privacy Practices (HIPAA), Medicare DMEPOS Supplier Standards and the COP Return Policy made available to me in writing.

**In regards to protecting my privacy, do we have permission to: (Please circle Yes or No for each item)**

YES NO Leave a message at home, work, or on a cell phone regarding scheduling appointments? If yes, which?  
 home phone       work phone       cell phone

YES NO Leave a message at home, work, or on a cell phone regarding specific medical equipment information? If yes, which?  
 home phone       work phone       cell phone

YES NO Mail a letter to your home to notify you if we cannot reach you by phone?

YES NO **DO YOU WANT TO DESIGNATE A FAMILY MEMBER OR OTHER INDIVIDUAL WITH WHOM COP MAY DISCUSS YOUR MEDICAL CONDITION? IF YES, WHO?**

\_\_\_\_\_  
(Name & relationship to patient)

By signing below, I certify that I have read and understand all provisions above and have answered all questions truthfully. I am also stating that I choose Carolina Orthotics & Prosthetics, LLC. to provide my prosthetic/orthotic care. I am aware that there are other providers in the area and have chosen Carolina Orthotics & Prosthetics, LLC. without being persuaded or coerced.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

\*If you are completing these forms for the patient, please complete the section below:

Name (Please Print): \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Who is financially responsible for the Patient (POA)? \_\_\_\_\_

Address: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_